

# Unit trust deed order form

Unit trusts will not be considered a fixed trust or a trust where there are absolute entitlements to income and capital for various Federal and State purposes. If you have any particular requirement for a fixed trust you should contact Sladen Legal for specific advice

Please complete this form and email to Aliscia Rech at [arech@sladen.com.au](mailto:arech@sladen.com.au), fax to (03) 9620 9288, or call (03) 9611 0121 to chat to Aliscia directly.

<b>Contact</b> <i>(enter your contact details here)</i>			
Name			
Firm			
Tel			
<b>Client</b> <i>(enter your client's contact details here)</i>			
Full name			
Address			
Tel			
<b>Trust Name</b>			
<b>Trustee</b>			
Full name			
ACN <i>(if applicable)</i>			
Address			
Directors <i>(if applicable)</i>			
Chair			
Trustee will execute documents as:			
Natural person <span style="float:right;"><input type="checkbox"/></span>			
A company will execute documents in one of the following ways in accordance with its constitution:			
Director and second director or secretary	<input type="checkbox"/>	With seal	<input type="checkbox"/>
Sole director and sole secretary	<input type="checkbox"/>		<input type="checkbox"/>
Sole director and no secretary	<input type="checkbox"/>		<input type="checkbox"/>
<b>Subscriber</b>			
	<b>Subscriber No 1</b>	<b>Subscriber No 2</b>	<b>Subscriber No 3</b>
Name			
ACN			
Address			
Name of trust <i>(if subscriber is trustee of a trust)</i>			
Initial sum			
Number of initial units			
Value of initial units	\$      per unit	\$      per unit	\$      per unit
Directors			
Subscriber will execute documents as:			
Natural person <span style="float:right;"><input type="checkbox"/></span>			
A company will execute documents in one of the following ways in accordance with its constitution:			
Director and second director or secretary	<input type="checkbox"/>	With seal	<input type="checkbox"/>
Sole director and sole secretary	<input type="checkbox"/>	Without seal	<input type="checkbox"/>
Sole director and no secretary	<input type="checkbox"/>	With seal	<input type="checkbox"/>
	<input type="checkbox"/>	Without seal	<input type="checkbox"/>
	<input type="checkbox"/>	With seal	<input type="checkbox"/>
	<input type="checkbox"/>	Without seal	<input type="checkbox"/>

